

Medicaid Certified School Match: Plan of Care and Evaluation Refresher

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Bureau of Medicaid Services

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Better Health Care for All Floridians
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Objective

- To review all plan of care documentation requirements
- To improve understanding of those requirements

Plan of Care:

Plan of Care Requirement

- IEP or IFSP used as plan of care
- Must contain all plan of care components
- Plan of care or signed attachment may serve as the recommendation for services

Plan of Care: Provider Requirements

- Only a licensed provider can initiate, develop, submit, or change a plan of care

Plan of Care: Required Components

- The plan of care must include the following information:
 - Student's name
 - Description of the student's medical condition
 - Achievable, measurable, time-related goals and objectives that are related to the functioning of the student and include the type of physical therapy activities the student will need
 - Amount, frequency, and duration of treatment

Plan of Care: Goals and Objectives

1. Specific
2. Achievable
3. Measurable
4. Time-related
5. Related to the functioning of the student and include the type of therapy activities the student will need

What is an Evaluation?

- Determines student level of functioning and competencies through:
 - Therapeutic observation
 - Standardized testing
- Evaluations should be used to develop baseline data to identify the student's needs

Behavioral Evaluation: Documentation Components

- Student's name
- Date of Service
- Description of tests, assessments or other evaluative methods such as interviews, observations and record reviews, or description of consultative or referral activities
- Length of time the service was performed
- The school district staff member's signature, title, and date

Behavioral Evaluation: Billing

- Evaluations are billable when:
 - The need for behavioral services or a behavioral evaluation is referenced on the IEP or IFSP or made as an attachment or filed with an IEP or IFSP
 - An evaluation is referenced on the IEP or IFSP regardless of the student's eligibility

Behavioral Evaluation: Billing

- Evaluations are not billable when:
 - An evaluation is done, it is determined that the student is not eligible to receive services and the evaluation was not referenced on the IEP or an attachment to the IEP

Billing Behavioral Evaluations: Example

- If three tests were conducted on 5/1/13 which took two hours – bill for eight units on date of service (DOS) 5/1/13
- If an observation and input from others working with a student took one hour on 5/3/13 – bill for four units on DOS 5/3/13
- If writing an evaluation summary took two hours on 5/5/13 – bill for eight units for DOS 5/5/13

Billing Behavioral Evaluations

- Claim is billed for the appropriate DOS
- Within the timely filing limit of 12 months of DOS

Contact Information

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Discussion

Questions, Comments, Concerns



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