

N A M E

National Alliance for Medicaid in Education, Inc.

**In the NAME
of Collaboration**

Agenda

- ✓ Brief NAME Overview
- ✓ History of School-Based Medicaid
- ✓ Where We Are At Today
- ✓ NAME 2015

N A M E

National Alliance for Medicaid in Education, Inc.

NAME

was

Founded

in

2003

17 Board of Directors:

- 4 State Medicaid Agency Representatives
- 4 State Education Agency Representatives
- 4 Local Education Agency Representatives
- 5 Officers:
 - President
 - President Elect
 - Past President
 - Treasurer
 - Secretary

Leadership Team:

Board of Directors and Committee Chairs

N A M E

National Alliance for Medicaid in Education, Inc.

MISSION:

***NAME
Advocates
Program
Integrity For
School Based
Medicaid
Reimbursement***

"We envision the day when public policy values children's health as essential to learning."

The National Alliance for Medicaid in Education, Inc. (NAME) is a non-profit 501(c) (3) organization comprised of members from the nation's school districts and state Medicaid and Education agencies who are involved in administration of Medicaid claiming for school-based services. Other members are those with an interest in the Medicaid-in-education field such as businesses, consulting firms, non-profit organizations and federal agencies.

PURPOSE

- Provide leadership;
- Promote integrity, collaboration and success; and,
- Facilitate a network to share information.

N A M E

National Alliance for Medicaid in Education, Inc.

School-
Based
Medicaid

1986 – Public Law 99-457

Education of the
Handicapped Act

N A M E

National Alliance for Medicaid in Education, Inc.

2014

FIFA

World

Cup

Two epiphanies while
watching the World Cup
this summer!

N A M E

National Alliance for Medicaid in Education, Inc.

Moe

and

Löw



The
Game

American Football
World Football

NOT THE SAME GAME !!!

N A M E

National Alliance for Medicaid in Education, Inc.

How are Medicaid and Special Education *Different?*

Medicaid

- Funding “unlimited”
- Specific covered services
- Can charge co-pays and spend-down/deductible
- Audits result in payback
- State administration VERY prescriptive
- Come to Medicaid to apply
- Rights and responsibilities
- Birth to death, but low income
- Other insurance must pay first
- Payment for service to provider

Special Education

- Funding appropriated
- Any services/supports needed
- Must be free
- Focused monitoring results in corrective action
- All about local control
- Must find all, even homeless
- Rights
- 0-2, 3-21/22/26
- May not use other insurance if there is cost to parent
- Payment for staff salary, contracts, materials, etc.

How are Medicaid and Special Education *Similar*?

Medicaid

- Treatment, service, or care plan
- HIPAA
- Case management
- Best and evidenced based practice
- Provider credentials
- Documentation
- Early Periodic Screening, Diagnosis, and Treatment

Special Education

- Individualized Education Program, Services Plan
- FERPA, HIPAA
- Service coordination
- Best and evidenced based practice
- Highly qualified
- Paper work, SPP, data
- Early intervening, Child Find, Assessment, Special Ed

How are Medicaid and Special Education *Similar*?

Medicaid

- Must serve all who are eligible
- Must meet eligibility criteria
- Appeals process
- Payer of last resort (except education)
- Home & CB Waivers
- Support children and families of children with special needs

Special Education

- Must serve all who are eligible
- Must meet eligibility criteria
- Due process
- Payer of last resort
- Least restrictive environment
- Support children and families of children with special needs

Things That Don't Align

- Documentation Requirements
- Service Definitions
- Credential Requirements
- Authorization Requirements

N A M E

National Alliance for Medicaid in Education, Inc.

Medicaid Speech Requirements

1. Has a certificate of clinical competence (C's) from the American Speech-Language-Hearing Association (ASHA); or,
2. Has completed the academic program and is acquiring supervised work experience to qualify for the certificate; or,
3. Has completed the equivalent educational requirements and work experience necessary for the certificate. *(Note number 3 would include those individuals who previously had the certificate but opted not to maintain it, as well as those who qualify to obtain the certificate but chose not to obtain it.)*

Medicaid
Authorization
Requirement

To be covered by Medicaid, the services must be provided pursuant to an order or referral from a physician or other practitioner of the healing arts with specific practice act authority to prescribe, order or refer.

N A M E

National Alliance for Medicaid in Education, Inc.

1997

CMS

Medicaid & School Health: A Technical Assistance Guide

N A M E

National Alliance for Medicaid in Education, Inc.

2003

CMS

Medicaid School-Based Administrative Claiming Guide

N A M E

National Alliance for Medicaid in Education, Inc.

2006-2008

Seven

Deadly

Regulations

- Cost limits for public providers;
- Limit payments for graduate medical attention;
- Limit payments for hospital outpatient services;
- Limit so-called provider taxes;
- Limit coverage of rehabilitative services;
- **Limit payments for school administrative and transportation services; and,**
- Eliminate targeted case management.

2004

IDEA

Reauthorization

Federal Register
August 14, 2006

This regulation required Local Education Agencies (LEA) to obtain parental consent prior to each and every time they accessed Medicaid (public insurance) for IEP medically related education services.

N A M E

National Alliance for Medicaid in Education, Inc.

February 14,
2013:

*6 1/2 Years
Later*

Final Regulation posted in the Federal Register.

The final regulation requires that the LEA:

- Obtain a “one time” FERPA release; and,
- The parent must be provided written notification of rights prior to signing the release and annually thereafter including:
 - Statement of “no cost”;
 - Statement that the parent has the right to withdraw their consent at any time; and,
 - Statement indicating that withdrawal of consent does not relieve the public agency of its responsibility to ensure that all required services are provided at no cost to the parent.

AUDITS

- OIG (Office Inspector General)
- GAO (Government Accountability Office)
- CMS (Center of Medicaid Services)
- OSERS (Office of Special Education & Rehabilitation Services)
- State Medicaid Agencies (Surveillance & Utilization Review teams) and
- State Education Agencies (Monitoring Teams, Due Process Teams)

There may be more agencies that could audit/review IEP or Medicaid student files.

Also, note that most of these entities conduct multiple types of audits and reviews depending on the review or compliant.

Current
Areas
of
Interest

- Community-Based Rates/Cost Based Reimbursement
- Worker Logs/Random Moment Time Studies (RMTS)
- RMTS Notification Period
- Adm. Claiming – IEP/CC Meetings and Follow-up activities
- Contingency Fees
- Free Care
- Third Party Liability

N A M E

National Alliance for Medicaid in Education, Inc.

SAVE
THE DATE:

2015 NAME
CONFERENCE

BALTIMORE,
MARYLAND

October 5 – 7,
2015



Contact
Information

John Hill, NAME Executive Director

317-902-5446

john.hill@medicaidforeducation.org

N A M E

National Alliance for Medicaid in Education, Inc.

National Alliance
for Medicaid in Education-
NAME

*Organizational Structure and
Membership Benefits*

N A M E

National Alliance for Medicaid in Education, Inc.

What is NAME?

- **NAME** stands for the National Alliance for Medicaid in Education, Inc.
- **NAME** is a non-profit organization, registered as 501(c)(3) with the federal IRS.
- **NAME** is a professional network of mostly volunteers that facilitates sharing of valuable and pertinent information and promotes networking among those involved with Medicaid in Education.
- **NAME** is the only organization of its kind and sponsors a national conference annually in the Fall in varying cities.
- **NAME** collaborates with key Federal agencies: the Centers for Medicare & Medicaid Services (CMS), the Office of Special Education Programs (OSEP), and other partners and stakeholders, to develop and support public policies that value children's health and recognize it as essential to learning.

N A M E

National Alliance for Medicaid in Education, Inc.

A Brief Portrait of NAME

- Established in 2003
- Created in response to a need for a national forum to address the complexities and challenges of Medicaid reimbursement programs in school settings
- Draws on the expertise of highly informed and specialized sources from around the country at Federal, State and Local levels, as well as the private sector
- Is a clearinghouse for information. Helps members choose the best directions in difficult-to-navigate waters by providing networking opportunities and information

N A M E

National Alliance for Medicaid in Education, Inc.

NAME

Mission
and
Vision
Statements

Mission

*NAME Advocates Program Integrity
For School Based Medicaid Reimbursement*

Vision

*We envision the day when public policy values
children's health as essential to learning*

N A M E

National Alliance for Medicaid in Education, Inc.

Who are Members of NAME?

Professionals working at a federal, state, local or regional level who are:

- Program developers and administrators
- Policymakers
- Policy implementers
- Educators
- Clinicians or health care providers working in school settings

N A M E

National Alliance for Medicaid in Education, Inc.

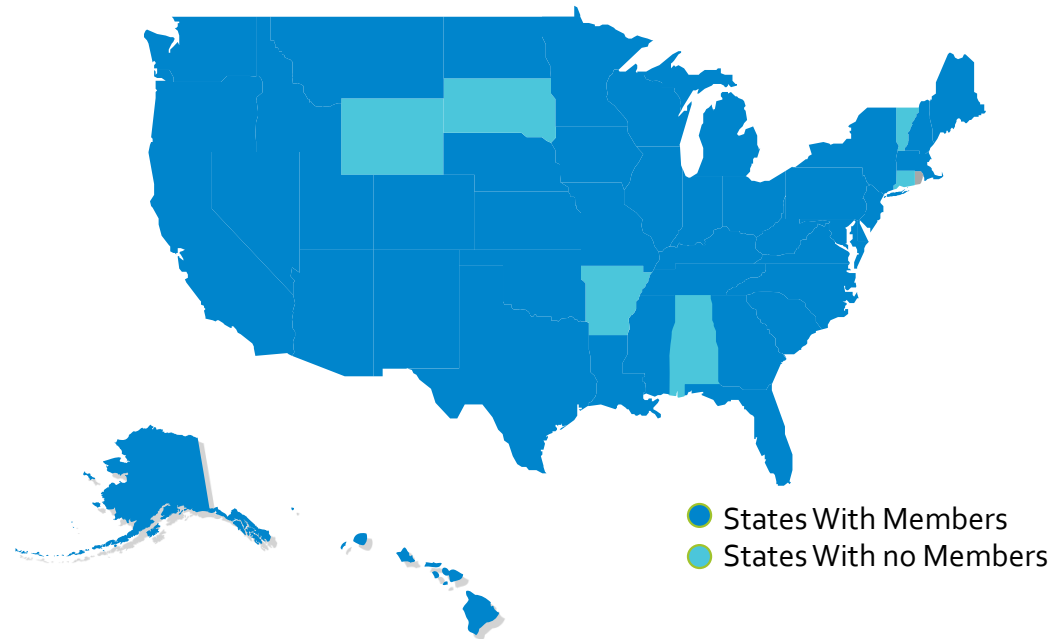
Where Are NAME Members?

In 2014, presently, there are:

- Over 350 Members
- 44 States and DC represented

Members are from:

- State Medicaid Agencies
- State Education Agencies
- Local Education Agencies (LEA)
- Professional Organizations
- Billing/Consulting Companies



N A M E

National Alliance for Medicaid in Education, Inc.

NAME
Leadership

Officers:

President

President-Elect

Immediate Past President

Secretary

Treasurer

Executive Director

N A M E

National Alliance for Medicaid in Education, Inc.

NAME
Leadership

Board of Directors

Region 1

LEA Regional Representative

Education Representative

Medicaid Representative

Region 2

LEA Regional Representative

Education Representative

Medicaid Representative

Region 3

LEA Regional Representative

Education Representative

Medicaid Representative

At-Large

LEA Regional Representative

Education Representative

Medicaid Representative

NAME is
Organized by
Regions

Region 1

Connecticut, Delaware, District of Columbia, Kentucky, Maryland, Massachusetts, Maine, New Hampshire, New Jersey, New York, North Carolina, Pennsylvania, Rhode Island, South Carolina, Tennessee, Vermont, Virginia, West Virginia

Region 2

Alabama, Arkansas, Florida, Georgia, Illinois, Indiana, Iowa, Louisiana, Michigan, Minnesota, Missouri, Ohio, Mississippi, Oklahoma, Texas, Puerto Rico, US Virgin Islands, Wisconsin

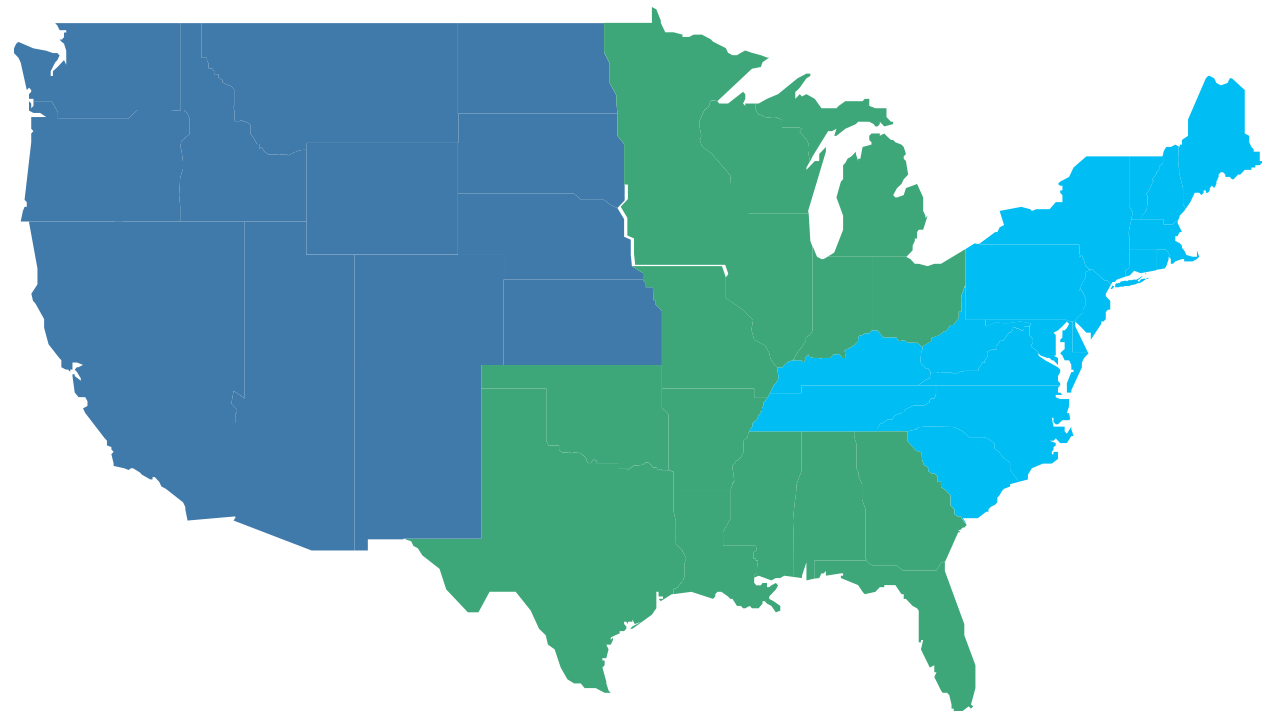
Region 3

Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Montana, Nebraska, New Mexico, Nevada, North Dakota, Oregon, South Dakota, Utah, Washington, Wyoming

N A M E

National Alliance for Medicaid in Education, Inc.

NAME's Regions



- ▲ Region 1
- ▲ Region 2
- ▲ Region 3

N A M E

National Alliance for Medicaid in Education, Inc.

Committees

- Executive Committee (Officers)
- Finance Committee
- Membership Committee
- Nominating Committee
- Bylaws Committee
- Communications Committee
- Conference Committee
- Education and Research Committee
- Financial Procedures Review Committee
- Governmental Affairs and Public Relations Committee
- Policy and Procedures Committee
- Web Committee

N A M E

National Alliance for Medicaid in Education, Inc.

Member Benefits

- Annual Conference
- Member - Only section of the website:
 - Log-In Required – In Member Welcome Letter
 - If you need log-in assistance, send to Info@MedicaidForEducation.org
- Regional/National Networking
- Quarterly NAMEtag e-newsletter
- National Teleconference Sessions - two each year
- Biennial National Survey of the states for critical data - Medicaid in schools
- Regular interaction with federal partners like CMS and OSEP on national issues
- National level partners with similar mission, vision: AASA, NASDSE, NAMD, CASE, etc.

Member Activities and Involvement

- Attend and participate in the Annual Conference
 - Location varies each year
 - Details on NAME website
- Participate in national teleconference calls for professional development
- Complete surveys to provide essential data, feedback
- Share useful information with peers
 - Within your Region
 - Facebook, nationally
 - Using list of members, can find and contact colleagues to discuss issues

Member Activities and Involvement

Serve on a Committee

- Education and Research
 - Membership
 - Communications
 - Web
 - Policies and Procedures
 - Conference
 - Bylaws
 - Nominating
- Voting Members
 - Participate in elections
 - Run for a position on the Board of Directors

How to Join

- Membership dues are \$50.00/calendar year
 - Visit NAME website > Join NAME

OR

- Attend NAME's Annual Conference
 - Conference registration fee includes membership dues for the remainder of the calendar year of the Conference AND the next calendar year.

Website Overview

Menu

Home Page

Latest News

Facebook Module

The screenshot shows the homepage of the National Alliance for Medicaid in Education (NAME). At the top is a blue header with the NAME logo and a Facebook icon. Below the header is a navigation menu with links: Home, About NAME, Keep Informed, Contact, Join NAME, and Annual Conference. A mission statement banner follows, stating: "NAME Advocates Program Integrity For School Based Medicaid Reimbursement." The main content area is divided into several modules: "LATEST NEWS" featuring an article titled "Become a NAME Member!"; "UPCOMING CONFERENCE" for the 12th Annual NAME Conference; "MEMBER LOGIN / LOGOFF" with fields for User Name and Password; "NAME EVENTS" listing dates from April to September 2014; and "NEWS ARCHIVE" with a list of years from 2010 to 2013. A "Facebook Module" is indicated on the left side of the page.

Search

Conference Module

Members Only Module

NAME Events Module

News Archive Module

Menu Dropdowns

Website Overview

The screenshot shows the website for the National Alliance for Medicaid in Education (NAME). The navigation menu includes 'Home', 'About NAME', 'Keep Informed', 'Contact', 'Join NAME', and 'Annual Conference'. The 'Annual Conference' dropdown menu is open, displaying a list of past conferences from 2013 to 2007. A teal callout box with an arrow points to the list, stating: 'Members have access to all past Conference presentations'.

Year	Location
2013	Grand Rapids, MI
2012	Providence, RI
2011	Albuquerque, NM
2010	Williamsburg, VA
2009	San Diego, CA
2008	Philadelphia, PA
2007	Minneapolis, MN

Member Only Log in

Website Overview

- Member Login and password information is received once you have become a member
- Check the 'Remember Me'
- Click Log In

The screenshot shows the website interface with a 'MEMBER LOGIN / LOGOFF' section. It includes input fields for 'User Name' and 'Password', a 'Remember Me' checkbox, and a 'LOG IN' button. Below the login form are links for 'Forgot your password?' and 'Forgot your username?'. A blue arrow points from the 'Remember Me' checkbox in the text overlay to the checkbox on the website.

Website Overview

Annual NAME Conference

12th Annual Conference: Fall for Medicaid in Education



- Members Only Menu
- Menu items expand

For the instructions and application, which is due on April 30, 2014, [Click Here \(MS Word Doc\)](#)

Conference Registration

The 12th annual NAME conference will take place September 16 - 19, 2014 in Niagara Falls, New York at:

The Conference & Event Center Niagara Falls
101 Old Falls Street
Niagara Falls, NY 14303

The official hotel of the 12th annual NAME Conference, the Sheraton at the Falls, is across the street from The Conference & Event Center. There is complimentary wireless internet access throughout the conference facility.

Registration for the NAME conference is set to open in April 2014.

The conference registration rates are the same as last year.

SEARCH...

UPCOMING CONFERENCE



What's new:

- Call for Presenters - April 30, 2014 Deadline
- Preliminary Conference Schedule - posted 3/25/14

[READ MORE](#)

MEMBERS ONLY

- Committees
- NAME Topical Conference Calls
- Find a Document or Form
- View Links and Online Resources
- Parental Consent
- Manage Your Profile
- NAME National Surveys
- Regional News and Information

MEMBER LOGIN / LOGOFF

[LOG OUT](#)

View of Expanded Member Only Menu

MEMBERS ONLY

- Committees
 - Bylaws Committee
 - Communications Committee
 - Conference Committee
 - Executive Committee
 - Education and Research Committee
 - Finance Committee
 - Financial Review Committee
 - Governmental Affairs Committee
 - Membership Committee
 - Nominating Committee
 - Policies and Procedures Committee
 - Web Committee
- NAME Topical Conference Calls
- Find a Document or Form
- View Links and Online Resources
- Parental Consent
- Manage Your Profile
- NAME National Surveys
- Regional News and Information

Membership Committee

NAME Membership Renewal

NAME annual memberships expire December 31 each year. For those members who do not renew in September or October and who have not paid dues in that calendar year, your membership expires. If you are a member, please go to: [Join NAME](#) to complete the membership process.

NAME Membership Committee is seeking active members!

The Membership Committee is seeking members to actively participate in recruiting into NAME. We are currently recruiting members from Medicaid agencies, Education Departments and Local Educational Agencies (LEAs). If you are interested in joining NAME, please contact Sheila Costa, Membership Committee Chair. We are currently accepting applications and interviews are open.

Chair
Sheila Costa
Education Finance Specialist
NYS Education Department
Phone: 518-474-4178
Email: scosta@mail.nysed.gov

Vice Chair
Cathy Bennett
Sacramento City Unified School District
Phone: 916-643-7896
Email: bennettc@sac-city.k12.ca.us

Member
Jennifer Haase
Special Education Financial Project Specialist
Muskegon Area Intermediate School District
Phone: 231-767-7224
Email: jhaase@muskegonisd.org

Website Overview

Click on Committees

- All the NAME Committees display

Click on NAME Committee

- Committee contents will display

View of Expanded Member Only Menu

Website Overview

Click on Find a Document or Form

- Additional options expand

Click on Federal Audits

- Page displays recent Audits

MEMBERS ONLY

- Committees
- NAME Topical Conference Calls
- Find a Document or Form
 - Federal Audits
- Impact of the Federal Budget on Medicaid in Education
- Proposed CMS Rules and Comments
- CMS Medicaid Claiming Guides
- CMS Medicaid SPA Process

- View Links and Online Resources
- Parental Consent
- Manage Your Profile
- NAME National Surveys
- Regional News and Information

View of Expanded Member Only Menu

Website Overview

Arizona

- Medicaid
- Education
- Special Education
- Direct Service
- Administrative Claiming

Arkansas

- Medicaid
- Education

- Special Education
- Direct Services
- Direct Services Billing
- Admin Program

Colorado

- Medicaid
- Education
- Special Education
- Direct Services
- State Plan

Connecticut

MEMBERS ONLY

- Committees
- NAME Topical Conference Calls
- Find a Document or Form
- View Links and Online Resources
 - Links of Interest
 - Links to Related Organizations
 - State Medicaid and Education Resources
- Parental Consent
- Manage Your Profile
- NAME National Surveys
- Regional News and Information

Click on View Links and Online Resources

- Additional options expand

Click on State Medicaid and Education Resources

- Page displays State Resources

Join NAME

Website Overview

The screenshot shows the homepage of the National Alliance for Medicaid in Education (NAME). At the top, there is a blue navigation bar with the following links: Home, About NAME, Keep Informed, Contact, **Join NAME**, and Annual Conference. The 'Join NAME' link is highlighted with a blue background and is pointed to by a red arrow from a callout box. Below the navigation bar is a dark grey banner with the text: "Mission Statement: NAME Advocates Program Integrity For School Based Medicaid Reimbursement." Below the banner, the main content area is divided into two columns. The left column contains the "Join NAME" section, which includes a sub-header "Join NAME", a paragraph explaining two ways to join (online registration or downloading a membership application), and a "Become a NAME Member!" section. The right column contains a search bar, an "UPCOMING CONFERENCE" section with a "READ MORE" button, and a "MEMBER LOGIN / LOGOFF" section with a "User Name" input field. A red callout box with white text is overlaid on the page, pointing to the "Join NAME" navigation link. The text in the callout box reads: "Click on Join NAME to access how to Join!".

NAME
National Alliance For Medicaid in Education, Inc.

Home About NAME Keep Informed Contact **Join NAME** Annual Conference

Mission Statement:
NAME Advocates Program Integrity For School Based Medicaid Reimbursement.

Join NAME

There are now two ways to join the National Alliance for Medicaid in Education. You can now register online with your credit card [Click Here](#) to Join or download the [Membership Application](#) and mail it to us along with your payment.

Dues allow you to network with professionals at all levels of this critical area. Membership benefits include a quarterly newsletter, access to a network of like-minded policymakers, a directory of state Medicaid directors, and information on state policies for Medicaid funding in Education, and a director's register to attend the NAME conference, yearly membership dues.

Become a NAME Member!

NAME is a national organization comprised of professionals working in the field of Medicaid in the Schools.

Join NAME today and enjoy all the privileges of membership!

Your \$50 Annual Membership dues includes:

- Members-Only Website - Access current and historic federal IDEA and Medicaid statutes, regulations and related resources, sample forms, materials from Annual Conferences, and much more
- Receive News and Information - Exclusive and timely emails and alerts related to Medicaid and Education
- National Topical Conference Calls with Experts in the field - (current and archived) PowerPoints and handouts

SEARCH...

UPCOMING CONFERENCE

12th Annual NAME Conference

• Call for Presenters - April 30, 2014 Deadline
• Preliminary Conference Schedule - posted 3/25/14

READ MORE

MEMBER LOGIN / LOGOFF

User Name

How NAME Communicates with Members and the Public

- Communication with Members
 - E-mails
 - Correspondence you initiate
 - NAMEtag e-newsletter
 - Website
www.MedicaidForEducation.org
 - Facebook

N A M E

National Alliance for Medicaid in Education, Inc.

NAME Communication

We reach out to individuals, members and *Friends of NAME*

- Breaking News, Federal Updates, e.g. parental consent
- NAME Conference News, e.g. call for presenters, registration, conference materials
- Communications within regions for pertinent regional work/Conference follow-up

Letters

- Formal correspondence from Board of Directors

Committees

N A M E

National Alliance for Medicaid in Education, Inc.

Other ways
NAME
Shares
Information

NAMEtag

- NAME's electronic newsletter
- Quarterly
- Content: President's Message, Committee News, Regional Stories, Conference updates, Executive Director column, any member can contribute

• Website

- What's New
- Conference –updated monthly
- Any member can contribute via Regional Representatives
- Medicaid-in-the-schools Resources

We're on Facebook, too



- News, discussions, issues, stories, photos (the usual!)

N A M E

National Alliance for Medicaid in Education, Inc.

Correspondence

E-mail us Anytime

For General Information or Inquiries

info@MedicaidForEducation.org

Executive Director

John.Hill@MedicaidForEducation.org

Conference

ConferenceCommittee@MedicaidForEducation.org

Conference Sponsor Information

Sponsorships@MedicaidForEducation.org

Scholarship to Attend Annual Conference

NAMEScholarship@MedicaidForEducation.org

Treasurer

Treasurer@MedicaidForEducation.org

Governmental Affairs and Public Relations Committee

GA-PRCommittee@MedicaidForEducation.org

N A M E

National Alliance for Medicaid in Education, Inc.